

KNR TIRUMALA INFRA PVT. LTD.

November 08, 2022

Vice President

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E)

Mumbai – 400051

Security Code No.: KNRT35 (ISIN: INE01NS07019)

KNRT35A (ISIN: INE01NS07027)

Sub: Certificate under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2022

Dear Sirs,

With reference to the captioned subject, we hereby state that the proceeds received from the issuance of the Non- Convertible Debentures have been utilized for the purpose stated in the offer document and there is no material deviations in the use of proceeds of issue of non-convertible debt securities.

Further a Certificate dated November 06, 2022 received from the Chartered Accountant, in this behalf, is attached herewith for your ready reference.

Note: We would like to submit that, the proceeds were received dated April 12 2022 and have been utilized for the purpose stated in the offer document.

This is for your information and records.

Thanking you

Yours faithfully,

For KNR Tirumala Infra Private Limited

Sanjay Kumar

Company Secretary & Compliance Officer

Regd. Off: KNR House, 4th Floor, Plot No. 114, Phase -I, Kavuri Hills, Hyderabad – 500033

Corporate Off: Unit No.1901, 19th Floor, Tower B, World Trade Tower, Plot No.C-1, Sector 16, Noida-201301 (UP)

Phone: 040- 4026 8761 / 62, Fax: +91 40 4026 8760 E-mail: Compliance@ktiplt.co.in

CIN: U45500TG2018PTC123857



To whomever it may concern

Dear Sirs,

We, Manish Ramphal & Associates, having our regd. office at C-197, Pandav Nagar, New Delhi - 110092 are providing the end use certificate of Rs. 5,21,00,00,000.

We note that **KNR Tirumala Infra Private Ltd.**, a company incorporated under the Companies Act, 2013 and having its registered office at KNR House, 4th Floor, Plot No. 114, Phase -I, Kavuri Hills, Hyderabad – 500033 and a corporate office at Unit No. 1901, 19th Floor, Tower B World Trade Tower Plot No. C-1 Sector 16, Noida 201301 (hereinafter referred to as the **“Company”**), has availed financial assistance comprising of (i) NCD for an aggregate principal amount not exceeding Rs.484 crores (Rupees Four hundred eighty-four lakhs) (the **“Facility A”**) and (ii) NCD’s for an aggregate principal amount not exceeding Rs. 37 crores (Rupees Thirty-Seven Crore) (**“Facility B”**) shall hereinafter collectively be referred to as **“Facilities”**) from Catalyst Trusteeship Limited (the **“Trustee”**)

We hereby affirm and state as under:

The proceeds of the NCDs subscribed by Debenture holders have been utilized for the payment of principal outstanding of the previous lenders. The following are the details of use of proceeds:

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds Utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if Any
KNR Tirumala Infra Private Limited	INE01NS07019	Private Placement	Non-Convertible Debentures	April 12, 2022	484,00,00,000	4,80,14,61,730	No	-	-
	INE01NS07027	Private Placement	Non-Convertible Debentures	April 12, 2022	37,00,00,000	37,00,00,000	No	-	-

We have reviewed the documents and have undertaken all the verifications and enquiries which were needed to be undertaken and performed by us to give this certificate.

For Manish Ramphal & Associates
Chartered Accountants
Firm Reg. No.: 028822N

(Manish Sharma)
Proprietor
Mem. No.: 524207
UDIN: 22524207BCHBZI2563
Date: 06.11.2022